

Company Profile

**THE NATION'S LARGEST INDEPENDENT
THIRD PARTY ADMINISTRATOR**

WHY **US** ?



On-site IRS Assistance

In-house legal counsel that provides full support in the event of an IRS audit



Dedicated Plan Consultants

Plan Sponsors assigned both a primary and secondary consultant to provide assistance with technical and plan design questions



Comprehensive Plan Evaluation Design

Services include plan document creation and customization, transaction processing, and compliance monitoring



Online Access

Secure online remittance service
24/7 online access to forms and our Online Distribution System



Educational Material

Universal Availability IRS compliance requirement provided



CUSTOMER SERVICE CALL CENTER

**OUR TEAM HANDLES OVER
172,000 CALLS PER YEAR**

Hours of Operation

Monday-Thursday: 7:00 AM – 7:00 PM CT

Friday: 7:00 AM – 5:00 PM CT

BILINGUAL REPRESENTATIVES AVAILABLE

ABOUT US

BACKGROUND

U.S. OMNI & TSACG Compliance Services was founded for the sole purpose of providing comprehensive retirement plan compliance and administration services to 403(b) and 457(b) eligible employers.

U.S. OMNI & TSACG Compliance Services is the largest provider of plan services to public education employees nationwide.

EXPERTISE

We have more than 25 years solely dedicated to governmental employers. We are an independently owned and operated plan administrator and do not market or sell investment products.

PROTECTION

We maintain real-time awareness of the regulatory environment, helping to ensure that your plan is kept up-to-date and compliant. Our company has acted as a special power of attorney in over 70 audits over the years - all of which ended successfully.

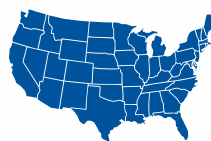
SERVICE AND SUPPORT

Plan Sponsors are assigned primary and secondary consultants to provide assistance with technical and plan design questions. We also utilize integrated support teams to develop, protect, and manage your plan. Our consulting services, which are not replicated by any other TPA in this industry, are provided to our clients at no additional cost.

EDUCATION

We provide “meaningful notice” employee communication that satisfies the IRS regulation regarding Universal Availability. Additionally, our Financial Wellness Center serves as an educational resource providing a variety of tools to assist in learning more about retirement savings and managing personal finances. Calculators, videos, and informative content are available to help guide the retirement planning process.

PLAN SPONSORS REPRESENTING 48 STATES NATIONALLY



**3.2 MILLION
PARTICIPANTS**



**7,500+
PLANS**



**\$100+ BILLION
ASSETS UNDER CARE**

