

Financial Wellness Online

Help your employees achieve greater financial peace of mind.
Available online, the Financial Wellness website comes with an abundance of educational resources about Retirement Planning, Saving for College, Personal Finances, Insurance & Protection, Employee Benefit Health Plans, and Social Security & Medicare.



These materials are provided for general information and educational purposes and do not promote any product or service.

The Benefits of Offering Financial Education at Work

Financial planning involves making several long-term decisions that affect major financial events.

Surveys show one in four workers suffer from serious financial distress commonly attributed to the planning and execution of financial strategies.

As financial stress continues to negatively impact and distract employees, many employers are finding financial education in the workplace may be the solution.

Financial wellness is influenced by several factors including personal characteristics, knowledge of

financial concepts, spending and saving habits, and unexpected financial situations.

The Financial Wellness site serves as an educational resource providing tools and unbiased information to help your employees gain control of their financial wellness journey.

Complete with calculators, videos, and informative content, resources are provided to assist individuals seeking guidance on a range of long-term planning topics.

The site is available at no cost to employers for direct access on their employee portal.

Did you know?

One in four employees suffer from serious financial distress and may be distracted by it at work.

Provide your team with free financial education resources today.



Financial Wellness Online Resources

	Retirement Planning	College Savings	Personal Finance	Insurance & Protection	Employee Benefit Health Plans	Social Security & Medicare
Videos	✓	√	√	√	√	√
Articles	√	√	√	√	√	√
Calculators	√	√	√	√	-	√

Retirement Planning

Retirement is a significant life event for everyone. Our suite of tools assist your employees with easy-to-understand resources for retirement planning.

College Savings

Surveys show the second major financial concern for many consumers is saving for college. Help your employees discover savings plans, financial aid and tuition management resources in one place.

Personal Finance

From debt management to financial planning, there is a video, article or calculator available on the Financial Wellness site to guide your employees at varied levels of financial planning.

Insurance & Protection

The Financial Wellness site is complete with tools created to explain insurance and protection solutions. Employees will learn about various types of coverage and the factors that go into determining how much coverage they need.

Employee Benefit Health Plans

Understanding the different types of employee benefit health plans can be challenging for consumers. Our resources can keep your employees informed on how different health plans and insurance benefits work.

Social Security & Medicare

For many, Social Security and Medicare can be daunting topics. Our financial wellness tools help your employees understand Social Security benefits and Medicare coverage.

