



Jorge Romero

Senior Vice President of Corporate Development

Jorge Romero joined U.S. Retirement & Benefits Partners (USRBP) in July 2022 as Senior Vice President of Corporate Development. His primary responsibilities include overseeing the corporate development team in pipeline development, evaluation, execution, due diligence, and negotiations for all of the company's M&A transactions.

Jorge has over 15 years of experience in investment banking and corporate development. Prior to USRBP, Jorge was the Senior Vice President of Corporate Development and head of M&A for CareFinders Total Care, a highly acquisitive multi-state home care services provider with over 30 offices and 6,000 caregivers in the Northeast. In this position, he was responsible for formulating and executing the Company's M&A and integration strategies. During his time at CareFinders leading M&A, Jorge successfully completed numerous tuck-in acquisitions for the Company and meaningfully increased the Company's scale and footprint in several of the Company's key geographies.

Prior to his career in Corporate Development, Jorge spent 12 years in investment banking working with both public and private companies in a variety of M&A and capital raising transactions. Most recently, Jorge was a Vice President at Cain Brothers & Co, an investment bank focused on the healthcare industry, in the Firm's Corporate M&A Advisory practice. During his 10 years at Cain Brothers, he worked extensively in the Firm's Managed Care advisory practice with both for-profit and not-for-profit managed care clients as well as the Firm's Behavioral and Pharmacy Services advisory practices. Jorge began his career at Merrill Lynch as an investment banking analyst in the Company's Media & Telecommunications group.

Jorge received a Bachelor of Science degree with double majors in Finance and Accounting from New York University's Stern School of Business.