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U.S. Retirement & Benefits Partners Acquires NavigateHCR

Iselin, NJ, December 3, 2018 – U.S. Retirement & Benefits Partners (USRBP) announced today the acquisition of NavigateHCR, which joins USRBP’s U.S. Employee Benefits Services Group (USEBSG) division.

NavigateHCR is a full-service compliance consulting and technology company, supporting employers and brokers with the many intricacies of employee benefits laws. With offices in California, Pennsylvania, Ohio and Florida, the firm serves a diverse range of employers from across the nation. NavigateHCR specializes in compliance communications, employee data tracking, exposure analytics, and concierge services, with expertise in the realm of ACA legislation.

Dr. Kristin Kahle, certified Healthcare Reform Specialist, founded NavigateHCR in 2012 and leads the firm as CEO. With more than 20 years of industry experience, Dr. Kahle was recognized as the 2014 and 2015 “Most Influential Woman in Benefits” and was awarded “Business Woman of the Year” in 2017. She was the first Doctoral candidate to write a dissertation on ACA Healthcare Reform.

Dr. Kahle said, “We are excited to be part of the USRBP family. Our job is to help our clients stay in compliance and support our hard-working agents with solutions for their clients. We are eager to help the thousands of existing clients under the U.S. Retirement & Benefits Partners family of firms.”

Courtney Munoz, Senior Vice President of USRBP, said, “We are looking forward to bringing Kristin’s robust service model to the marketplace nationally. Her standing in the industry is well known and her expertise is unparalleled.”

About U.S. Retirement & Benefits Partners

U.S. Retirement & Benefits Partners, with headquarters in Iselin, NJ, is the nation’s largest independent K-12 public school and governmental employee benefits and retirement planning services firm, also serving the corporate and non-profit marketplace, with over 2 million clients serviced through 47 regional Partner Firms.

Visit www.usrbpartners.com for more information.