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U.S. Retirement & Benefits Partners Acquires BenefitVision
Leading Voluntary Employee Benefits Distribution Firm

Iselin, NJ, September 1, 2017 – U.S. Retirement & Benefits Partners (USRBP) is pleased to announce the acquisition of BenefitVision, which joins USRBP’s U.S. Employee Benefits Services Group (USEBSG) division. Based in Long Grove, IL, BenefitVision has nearly 300 employees throughout locations in Harrisburg, PA; Los Angeles, CA; and San Juan, Puerto Rico.

BenefitVision was established in 1994 by Ronald Kleiman, Chief Executive Officer, and has led the industry in designing and developing unique, client-focused employee benefits enrollment and administration programs. Serving mid-large employer clients, mostly in the corporate space, BenefitVision utilizes dedicated Enrollment Centers in PA and P.R. that employ innovative technology to ensure efficient enrollments and superior, personal service.

Ron Kleiman, who will continue to lead the firm as a Managing Partner of U.S. Employee Benefits Services Group said, “Our affiliation with USRBP marks another important chapter in the growth and development of BenefitVision. This relationship brings us new capabilities to serve our clients, which is the hallmark of our organization.”

“Ron is without a doubt a leading pioneer in the communications and delivery of employee benefits. We are proud to call him Partner,” said Bob Dughi, Executive Chairman of U.S. Retirement & Benefits Partners.

About U.S. Retirement & Benefits Partners

U.S. Retirement & Benefits Partners, with headquarters in Iselin, NJ, is the nation’s largest independent K-12 public school and governmental employee benefits and retirement planning services firm, also serving the corporate and non-profit marketplace, with over 1.8 million clients serviced through 36 regional Partner Firms.

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